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6 of Investors

7  
8 IN THE UNITED STATES BANKRUPTCY COURT  
9 FOR THE DISTRICT OF ARIZONA

10 In re  
11 MORTGAGES LTD.,  
12 Debtor.

Chapter 11

Case No. 2:08-bk-07465-RJH

**NOTICE OF FILING OF NEW OR  
CHANGED EXHIBITS TO THE  
INVESTORS COMMITTEE'S  
AMENDED DISCLOSURE  
STATEMENT**

15 NOTICE IS GIVEN of the filing of new or changed exhibits to the Investors  
16 Committee's Amended Disclosure Statement, which are attached hereto.

17 DATED: March 12, 2009

18 FENNEMORE CRAIG, P.C.

19  
20 By /s/ Cathy L. Reece  
Cathy L. Reece  
21 Attorneys for Official Committee of Investors

22 COPY of the foregoing emailed or mailed  
23 this 12th day of March 2009 to the parties  
on the attached Service List.

24 /s/ Susan Stanczak-Ingram

25  
26 2175345.1

**Index of New or Changed Exhibits to Investors Committee's  
Amended Disclosure Statement**

<b>Exhibit D</b>	Debtor's January 2009 Monthly Operating Report
<b>Exhibit E</b>	List of Potential Causes of Action and Avoidance Actions
<b>Exhibit F</b>	List of Estimated Professional Fees
<b>Exhibit I</b>	Amended and Restated Articles and By Laws of ML Servicing Co., Inc.
<b>Exhibit J</b>	Master Servicing Agreement
<b>Exhibit K</b>	Form of Operating Agreement of _____ Loan LLC
<b>Exhibit M</b>	Operating Agreement for ML Manager LLC and Alternate Operating Agreement
<b>Exhibit N</b>	Cash Flow Proformas and Operating Budgets for Liquidating Trust and Reorganized Debtor and Loan LLCs
<b>Exhibit O</b>	Exit Financing Proposal
<b>Exhibit P</b>	Liquidation Analysis
<b>Exhibit Q</b>	Potential Third Party Servicing Proposal
<b>Exhibit R</b>	Resume of Kevin O'Halloran – Liquidating Trustee
<b>Exhibit S</b>	Resume of Investors on Liquidating Board and ML Manager LLC Board of Managers