

Borrower	Loan No.	Principal Balance [1]	MP12 \$ Interest	MP13 \$ Interest	MP14 \$ Interest	MP15 \$ Interest	MP16 \$ Interest	MP17 \$ Interest	Pass Thru Interest	VL \$ Interest	Re-Op \$ Interest	
Roseberry Gateway LLC	858500	7,000,000	\$ 113,013	\$ 34,014	\$ 616,964	\$ 374,406	\$ 4,778	\$ 690,665	\$ 2,811,563	\$ 75,304	\$ 1,617,539	
Roseberry Gateway LLC and Roosevelt Gateway LLC	858501	294,524	\$ 2,582,710	\$ 3,950,957	\$ 483,656	\$ 1,864,789	\$ 61,800	\$ 350,645	\$ 1,900,455	\$ 1,602,340	\$ 569,844	
Rooster & Ash, LLC	858502	30,278,365	\$ 2,582,710	\$ 2,307,061	\$ 374,065	\$ 6,473,171	\$ 344,286	\$ 2,716,990	\$ 1,500,455	\$ 1,602,340	\$ 7,405,000	
Tempa Land Company, LLC	851905	9,560,000	\$ 95,600	\$ 2,316,130	\$ 3,950,957	\$ 1,022,673	\$ 7,744,154	\$ 3,827,650	\$ 4,698,195	\$ 2,620,000	\$ 3,176,584	
PDC LOS ARROS, LLC	859305	23,900,000	\$ 2,332,336	\$ 1,444,672	\$ 4,239,159	\$ 580,077	\$ 181,865	\$ 630,536	\$ 2,311,786	\$ 3,150,236	\$ 500,000	
National Retail Development Partners I, LLC	860905	5,201,962	\$ 88,708	\$ 152,294	\$ 47,474	\$ 61,963	\$ 63,308	\$ 199,031	\$ 1,577,976	\$ 20,000	\$ 8,045,552	
Portia Place Property, LLC	862606	32,000,000	\$ 1,508,155	\$ 2,627,138	\$ 4,633,172	\$ 481,187	\$ 6,148,454	\$ 1,424,881	\$ 450,710	\$ 5,460,818	\$ 12,866,481	
7th Street Property, LLC	861706	10,670,000	\$ 2,324,578	\$ 3,202,774	\$ 4,767,079	\$ 728,510	\$ 473,069	\$ 7,345,172	\$ 3,260,670	\$ 12,866,481	\$ 12,866,481	
4th & Camelback Property, LLC	849605	5,626,472	\$ 3,448	\$ 4,654	\$ 14,438	\$ 42,975	\$ 1,136,960	\$ 64,362	\$ 12,046	\$ 41,000	\$ 256,373	
4th & Camelback Property, LLC	852405	5,031,792	\$ 189,284	\$ 260,103	\$ 1,264,886	\$ 236,634	\$ 81,620	\$ 275,269	\$ 647,383	\$ 4,866,368	\$ 4,866,368	
4th & Camelback Property, LLC	852406	5,031,792	\$ 189,284	\$ 260,103	\$ 1,264,886	\$ 236,634	\$ 81,620	\$ 275,269	\$ 647,383	\$ 4,866,368	\$ 4,866,368	
Coltwood Park, Inc.	853705	2,516,373	\$ 2,516,373	\$ 3,167	\$ 98,068	\$ 55,710	\$ 111,365	\$ 23,762	\$ 1,584,784	\$ 863,042	\$ 550,000	
MK Custom Residential Construction, LLC	839506	7,495,000	\$ 6,538,374	\$ 8,989	\$ 326,250	\$ 8,989	\$ 3,226	\$ 647,400	\$ 1,235	\$ 359,453	\$ 359,388	
4633 Van Buren, LLC	845006	2,500,000	\$ 477	\$ 326,195	\$ 296,250	\$ 8,989	\$ 3,226	\$ 647,400	\$ 1,235	\$ 359,453	\$ 359,388	
Metropolitan Lots, LLC	860506	9,616,570	\$ 1,844,320	\$ 245,904	\$ 3,371,073	\$ 594,966	\$ 147,615	\$ 371,338	\$ 4,851,951	\$ 29,850	\$ 1,414,922	
City Lots, LLC	860706	20,324,800	\$ 1,592,414	\$ 889,512	\$ 1,124,429	\$ 138,479	\$ 22,196	\$ 248,317	\$ 4,564,288	\$ 141,179	\$ 1,210,772	
Righthold Limited Development Group, LLC	860806	11,988,000	\$ 6,596,655	\$ 2,334,652	\$ 2,301,620	\$ 4,752,063	\$ 925,272	\$ 171,759	\$ 569,524	\$ 6,659,565	\$ 333,000	
Highland Way Partners, LLC	860906	50,803,004	\$ 2,833,319	\$ 2,295,061	\$ 2,425,620	\$ 958,769	\$ 572,740	\$ 1,865,170	\$ 2,174,249	\$ 3,835,279	\$ 534,200	
Highland Way Partners, LLC	860906	20,306,958	\$ 3,604,341	\$ 2,302,128	\$ 4,620,284	\$ 732,328	\$ 167,713	\$ 3,338,867	\$ 2,051,728	\$ 3,141,914	\$ 10,002,346	
Highland Way Partners, LLC	860906	38,226,715	\$ 3,604,341	\$ 2,302,128	\$ 4,620,284	\$ 732,328	\$ 167,713	\$ 3,338,867	\$ 2,051,728	\$ 3,141,914	\$ 10,002,346	
Podco Ranch Estates, LLC	857306	3,465,000	\$ 48,000	\$ 48,000	\$ 2,500	\$ 2,500	\$ 104,350	\$ 50,000	\$ 234,469	\$ 4,612,263	\$ 4,612,263	
Arizona Commercial Land Acquisitions, LLC, an Arizona	857606	15,392,000	\$ 1,797	\$ 1,100,749	\$ 2,548,777	\$ 386,488	\$ 465,000	\$ 1,613,993	\$ 2,041,475	\$ 2,041,475	\$ 2,668,560	
All State Associates of Pinal XV, LLC	865906	20,000,000	\$ 3,576,028	\$ 1,601,698	\$ 2,474,507	\$ 525,000	\$ 508,463	\$ 3,100,640	\$ 2,655,551	\$ 2,655,551	\$ -	
All State Associates of Pinal XV, LLC	861506	17,750,766	\$ 3,662,774	\$ 850,527	\$ 37,802	\$ 302,274	\$ 3,466,337	\$ 108,689	\$ 1,125,532	\$ 3,096,669	\$ -	
Foothill Plaza IV, LLC	863106	23,470,000	\$ 119,033	\$ 153,350	\$ 1,394,264	\$ 337,021	\$ 138,076	\$ 206,945	\$ 4,190,222	\$ 14,533,797	\$ 1,743,750	
SOAC I, LLC	867106	23,970,000	\$ 18,253	\$ 24,989	\$ 2,054,152	\$ 281,759	\$ 22,406	\$ 471,006	\$ 2,651,210	\$ 2,440,680	\$ 4,327,675	
Northem 120, LLC	849206	10,312,000	\$ 1,972,897	\$ 544,069	\$ 367,295	\$ 424,101	\$ 2,000	\$ 1,020,193	\$ 6,412,263	\$ 6,412,263	\$ -	
Chino 276, LLC	849306	26,290,000	\$ 10,554,548	\$ 3,608,155	\$ 4,221,192	\$ 424,101	\$ 2,000	\$ 1,020,193	\$ 6,412,263	\$ 6,412,263	\$ -	
Chino 276, LLC	849306	10,940,000	\$ 153,069	\$ 698,000	\$ 1,972,897	\$ 544,069	\$ 367,295	\$ 424,101	\$ 2,000	\$ 4,221,192	\$ 1,658,780	
CGSR, LLC	861006	3,500,000	\$ 153,069	\$ 698,000	\$ 1,972,897	\$ 544,069	\$ 367,295	\$ 424,101	\$ 2,000	\$ 4,221,192	\$ 1,658,780	
Bloomington, LLC	862806	1,900,000	\$ 2,307,630	\$ 2,307,630	\$ 490,392	\$ 1,114,921	\$ 331,015	\$ 2,620,069	\$ 1,446,000	\$ 1,446,000	\$ 8,936,574	
GP Proprietary Carefree Cave Creek, LLC	860206	4,550,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
McKoye Lots, LLC	860606	12,800,000	\$ 1,649,848	\$ 254,987	\$ 1,257,954	\$ 237,335	\$ 8,127	\$ 3,097,179	\$ 25,000	\$ 500,000	\$ 2,550,000	
HH 20, LLC	794402	990,000	\$ 350,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
300 East Camelback, LLC	854302	3,670,732	\$ 868	\$ 868	\$ 709,943	\$ 68,084	\$ 65,640	\$ 236,664	\$ 76,000	\$ 250,310	\$ 314,690	
ABCDW, LLC	859206	40,000,000	\$ 96,208	\$ 2,290,807	\$ 2,215,044	\$ 4,803,518	\$ 709,987	\$ 453,925	\$ 7,091,991	\$ 6,835,571	\$ 1,050,000	
Verbes Partners, LLC	867406	11,000,000	\$ 585,916	\$ 1,107,870	\$ 543,985	\$ 57,252	\$ 342,024	\$ 4,305,281	\$ 8,000	\$ 2,765,545	\$ 12,240,815	
Verbes Partners, LLC	867406	11,000,000	\$ 39,254	\$ 50,000	\$ 574,523	\$ 452,537	\$ 146,000	\$ 1,416,633	\$ 46,692	\$ 1,598,957	\$ 1,590,000	
Vanderbilt Park, LLC	859606	11,000,000	\$ 7,453	\$ 572,865	\$ 1,451,358	\$ 146,000	\$ 281,541	\$ 1,451,358	\$ 45,131	\$ 730,598	\$ 1,300,000	
ABCDW, LLC	861206	22,000,000	\$ 2,269,746	\$ 1,878,686	\$ 4,051,896	\$ 609,841	\$ 165,412	\$ 416,337	\$ 4,656,247	\$ 289,207	\$ 4,292,481	
The Zacher Development Company, LLC	857502	11,897,435	\$ 7,597,190	\$ 1,645,919	\$ 2,083,690	\$ 1,229,130	\$ 63,030	\$ 1,822,496	\$ 1,581,715	\$ 889,281	\$ 2,502,980	
The Zacher Development Company, LLC	855102	20,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
The Zacher Development Company, LLC	857802	11,160,641	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
GMI Financial Group, Inc.	859701	5,766,391	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Ecoo Holdings LLC	859705	2,521,100	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
CDK, LLC - JV Metropia Holdings, LLC, and TCP P	851405	3,136,309	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Bloomington Community Development, LLC	859806	1,250,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Bloomington Community Development, LLC	859806	24,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Sam Chiquita and Donna Chiquita	369102	14,610	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Joe Chiquita and Collette M. Einolfzi	738458	47,302	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Covenant Christian Center International	835406	1,400,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Deborah K. Royer	811652	20,684	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Suez Promotions, Inc.	800289	550,421	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Town Lake Development Partners, LLC	861305	5,950,000	\$ 5,900,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Hunt, James T	851005	4,250,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Sharonmar J. Kapsadia and Aruna B. Kapsadia	731458	10,237	\$ 242	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Michael C. Newman and Darlene Newman	798732	22,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Michael C. Newman and Darlene Newman	798732	52,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
300 East Camelback, LLC	851000	222,351	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
300 East Camelback, LLC	794502	281,000	\$ 28,750	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
43rd Avenue & Ohney, LLC	854706	1,600,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
The Zacher Development Company, LLC	851905	692,693	\$ 481,383	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
		\$ 894,016,607	\$ 162,162,539	\$ 3,748,000	\$ 42,547,759	\$ 43,377,827	\$ 87,205,819	\$ 16,264,369	\$ 3,464,651	\$ 11,569,374	\$ 139,592,307	\$ 6,369,371
												\$ 183,694,378
												\$ 7,528,875
												\$ 124,202,764

[1] As shown on Loan Status Report provided by Mortgages Ltd. on August 27th, 2004
[2] Interest allegedly claimed by Radical Burny.

Subject to Change
Tentative and Preliminary